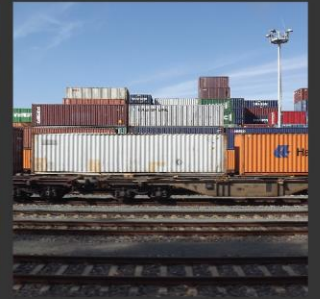


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Transportation Overview

Georgia Commission on E-Commerce and Freight Infrastructure

August 23, 2021

Eric Starks

Chairman and CEO
FTR

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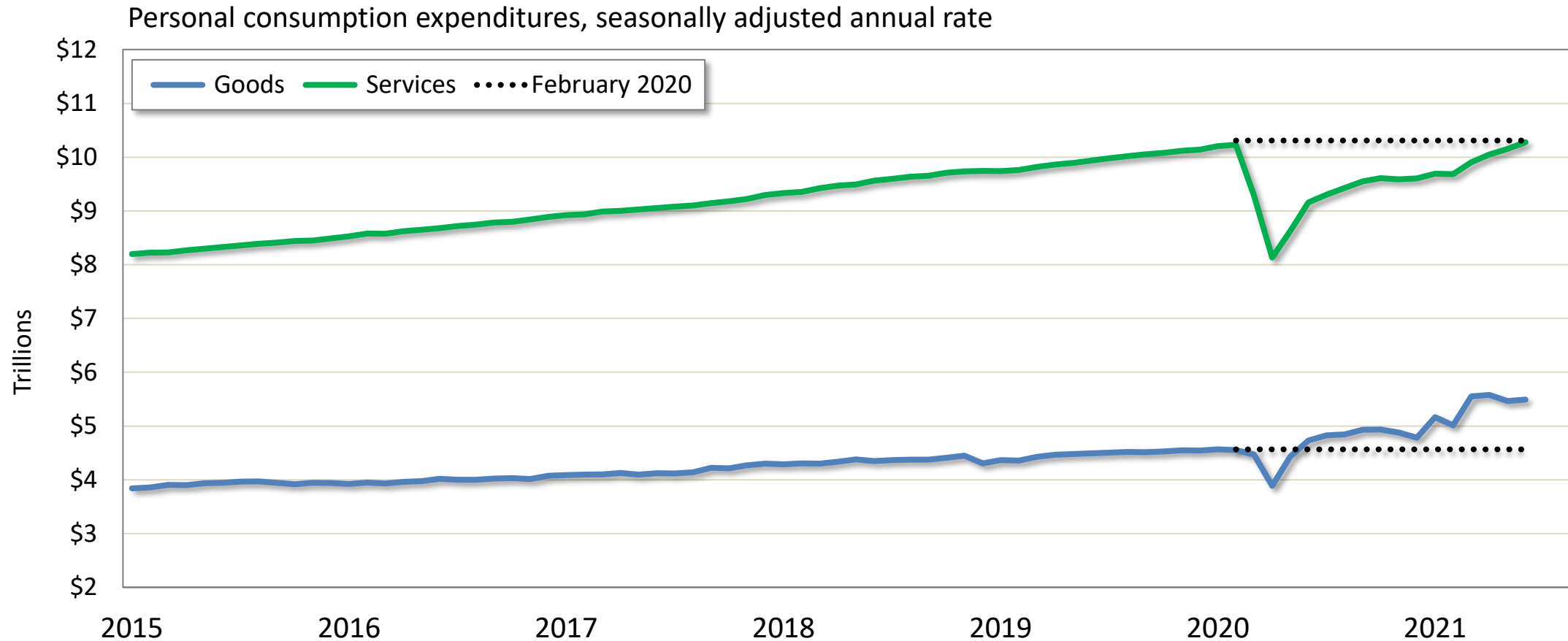


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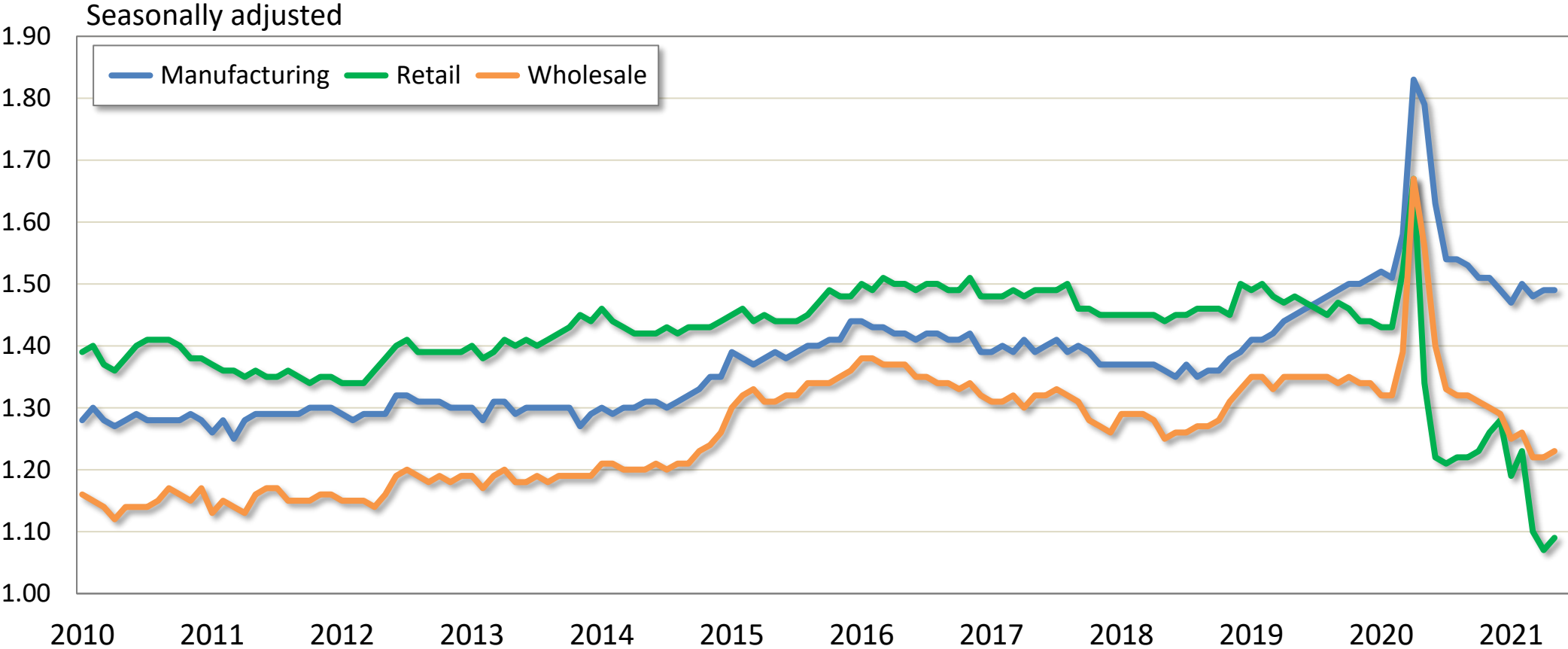
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Economy

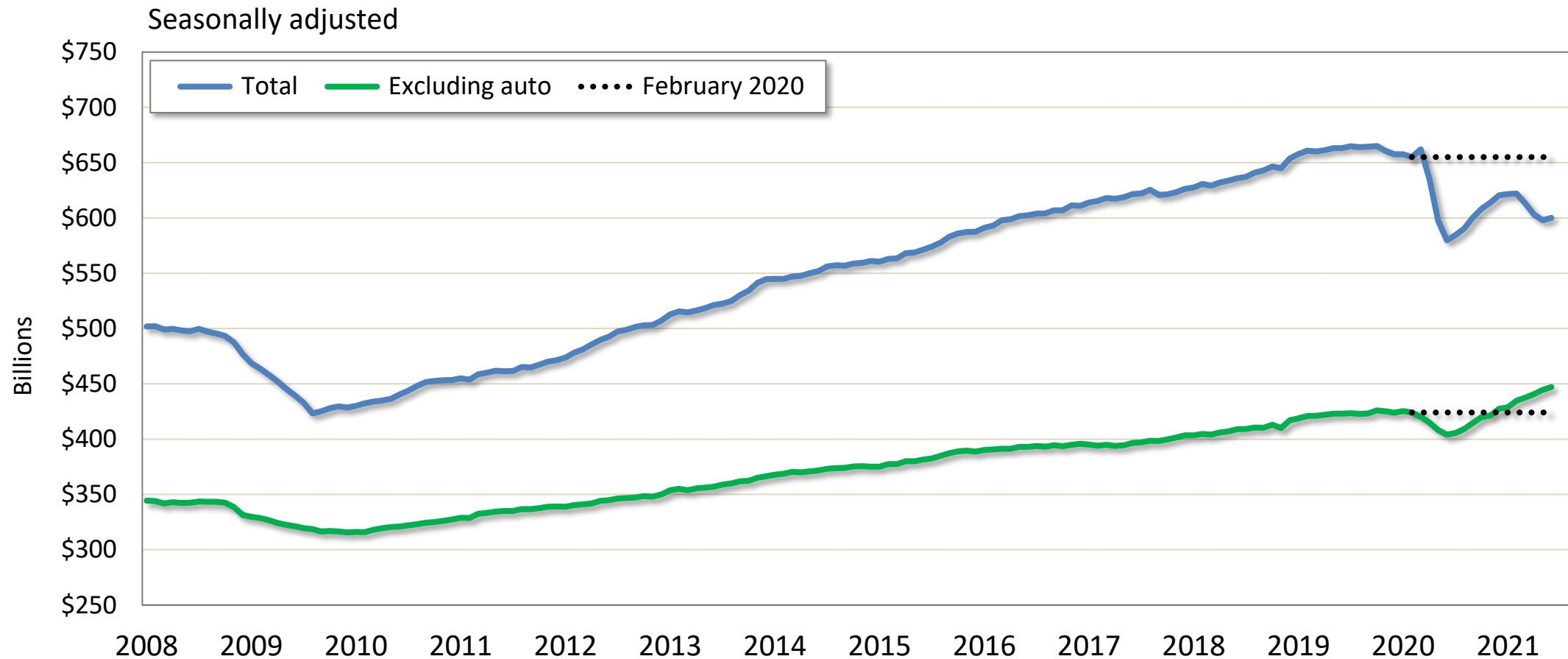
Spending on goods and services



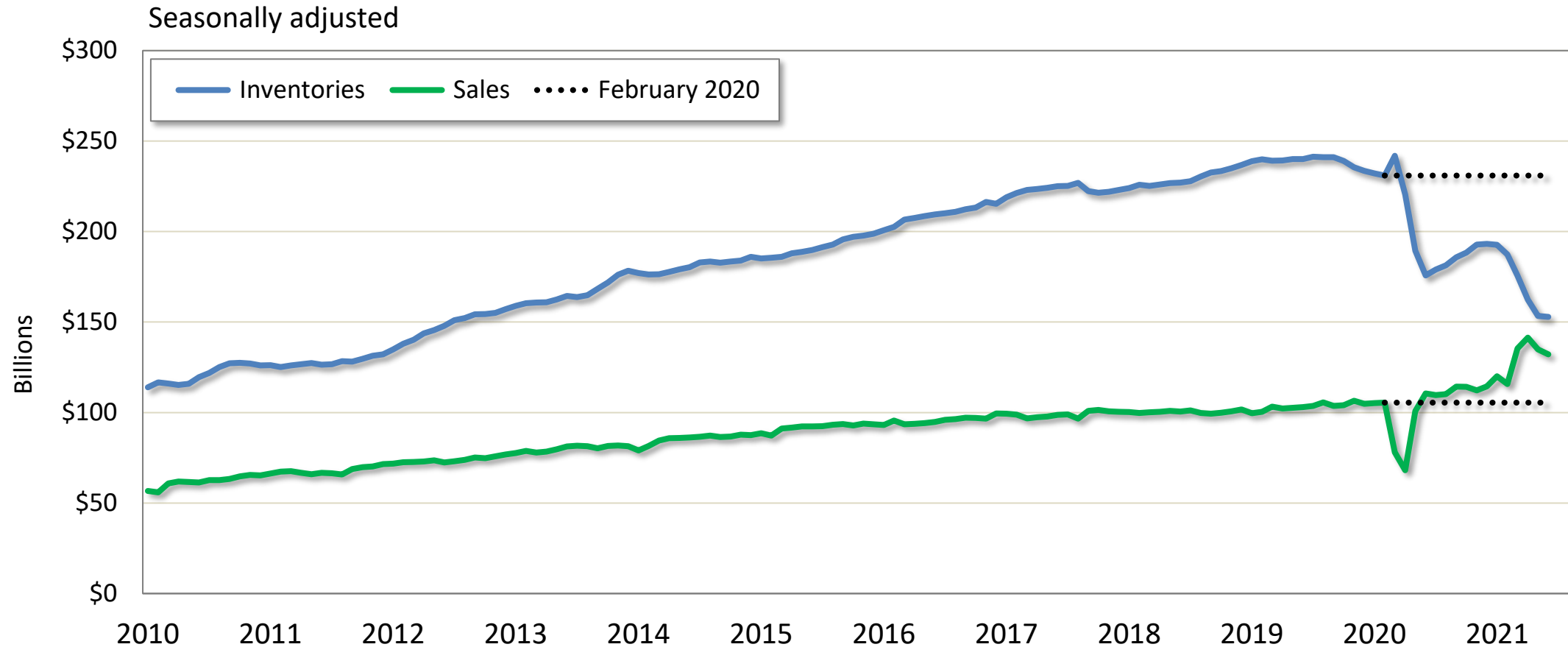
Inventories-to-sales ratio



Retail inventories



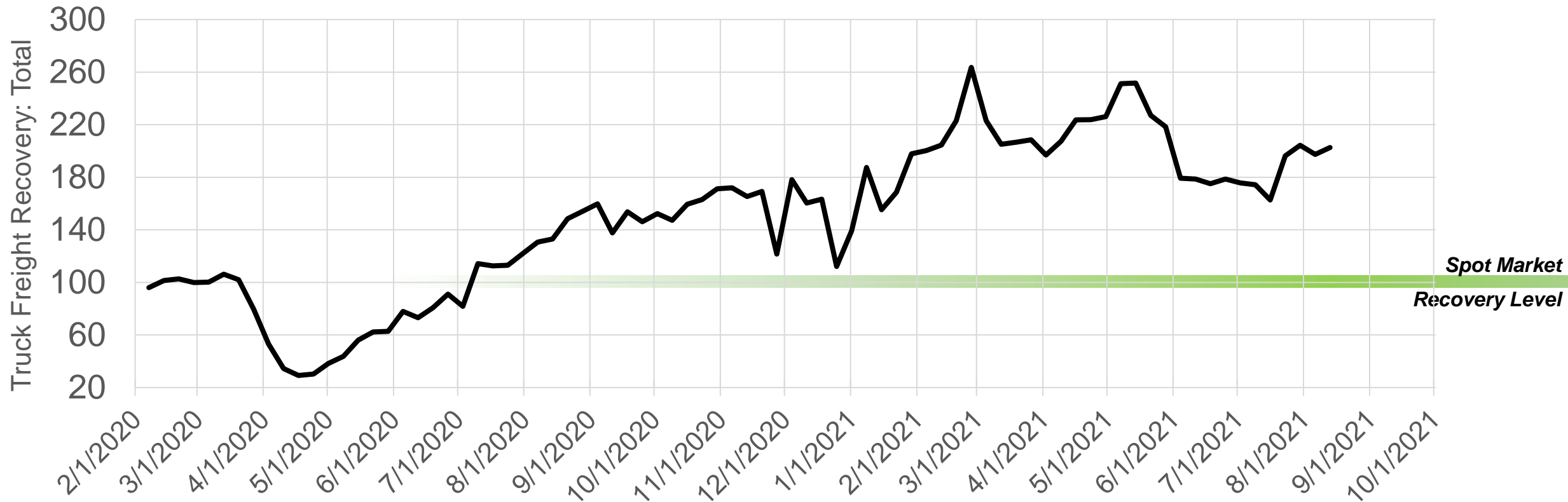
Retail automotive inventories vs. sales



Trucking

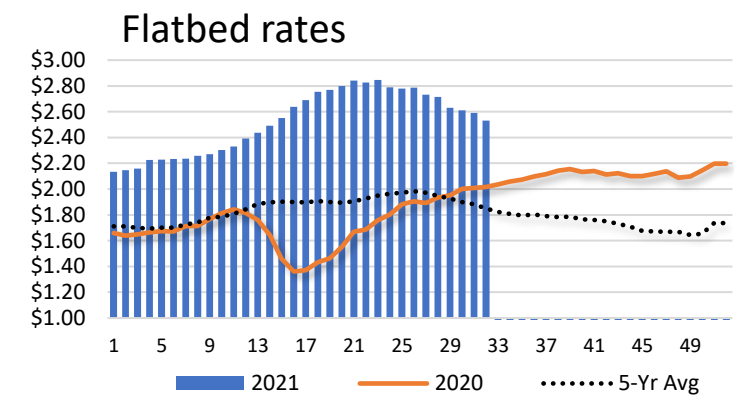
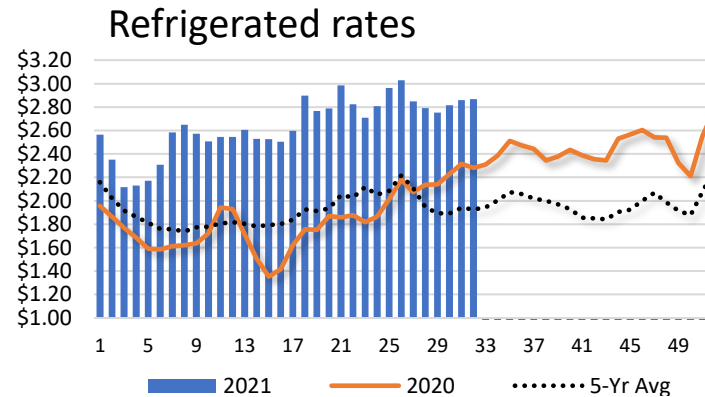
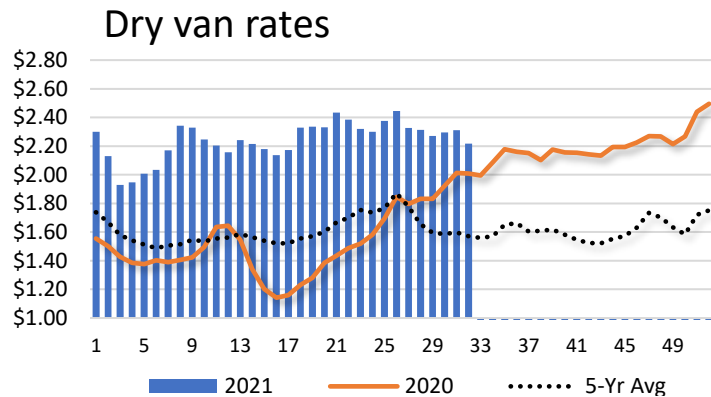
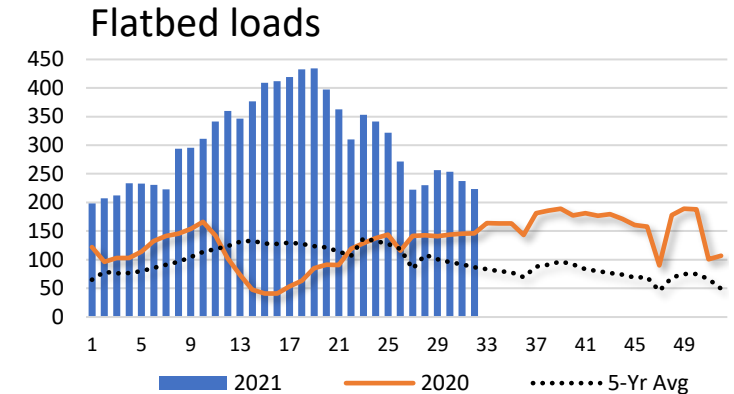
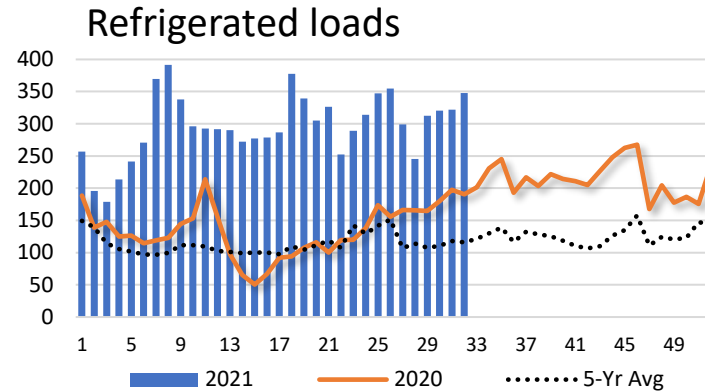
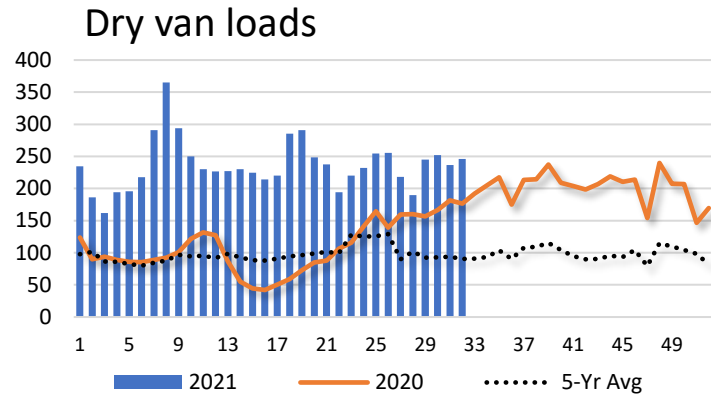
COVID-19 Truck Freight Recovery Index

Total Spot (100 = Full recovery to pre-pandemic volumes)

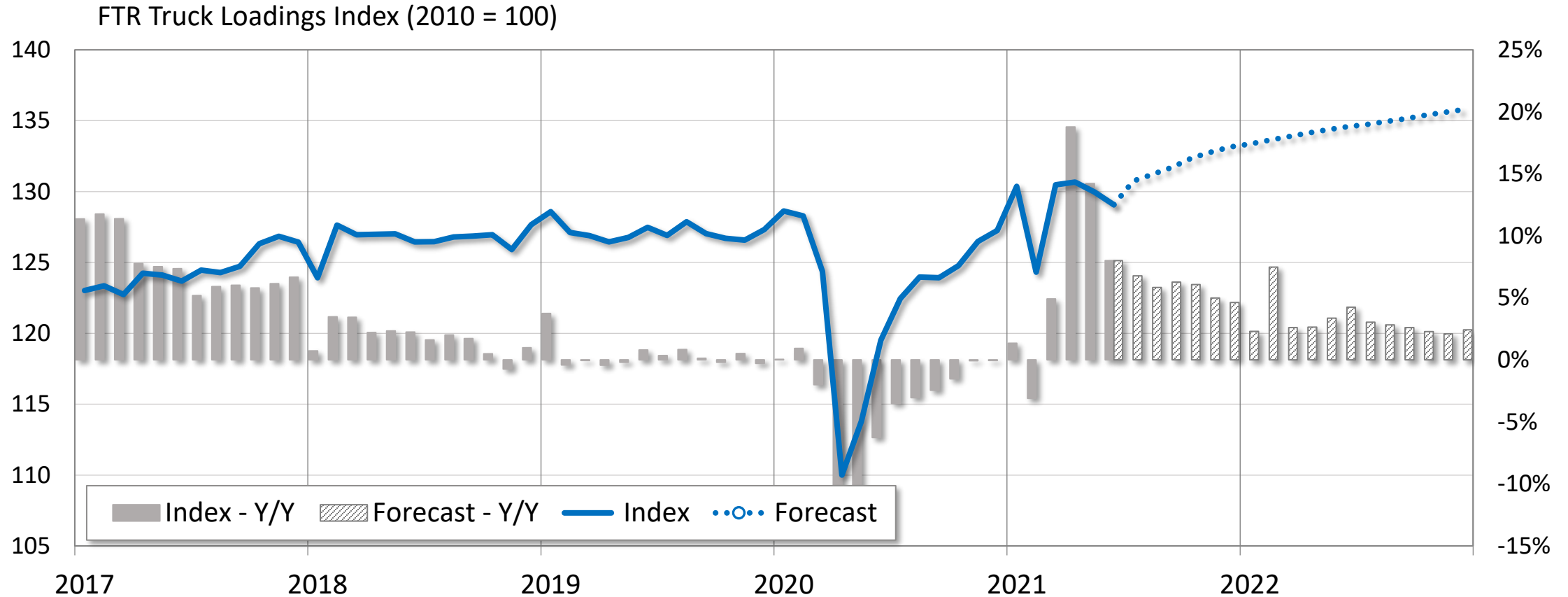


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Spot metrics by segment



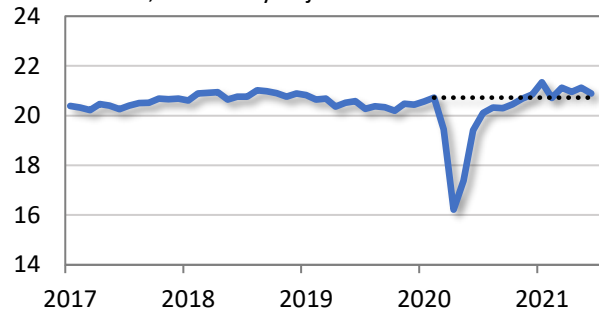
Truck freight outlook – Total



Total truck loadings

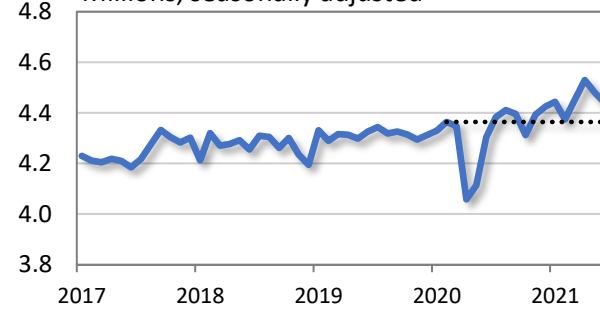
Dry van

Millions, seasonally adjusted



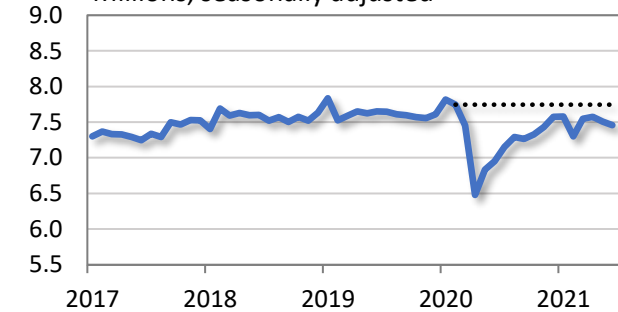
Refrigerated

Millions, seasonally adjusted



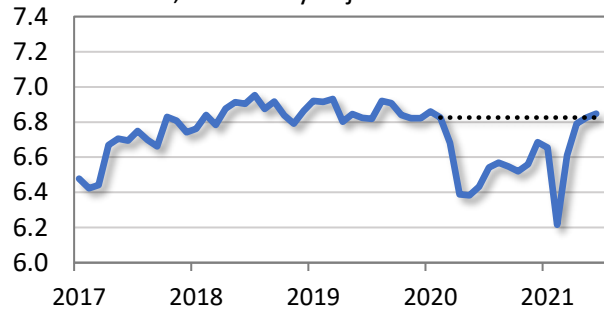
Flatbed

Millions, seasonally adjusted



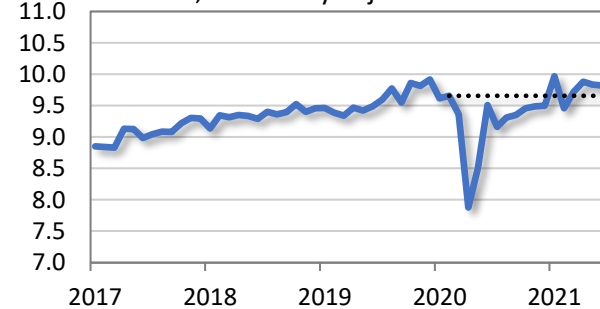
Tank

Millions, seasonally adjusted



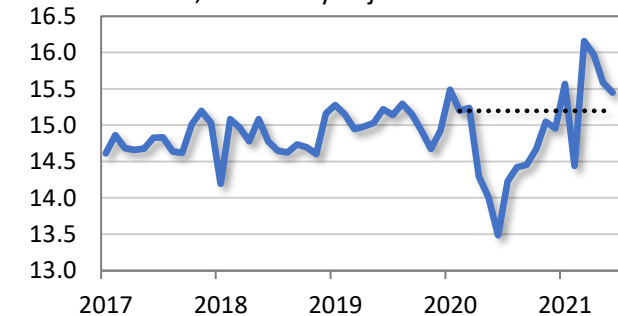
Specialized

Millions, seasonally adjusted

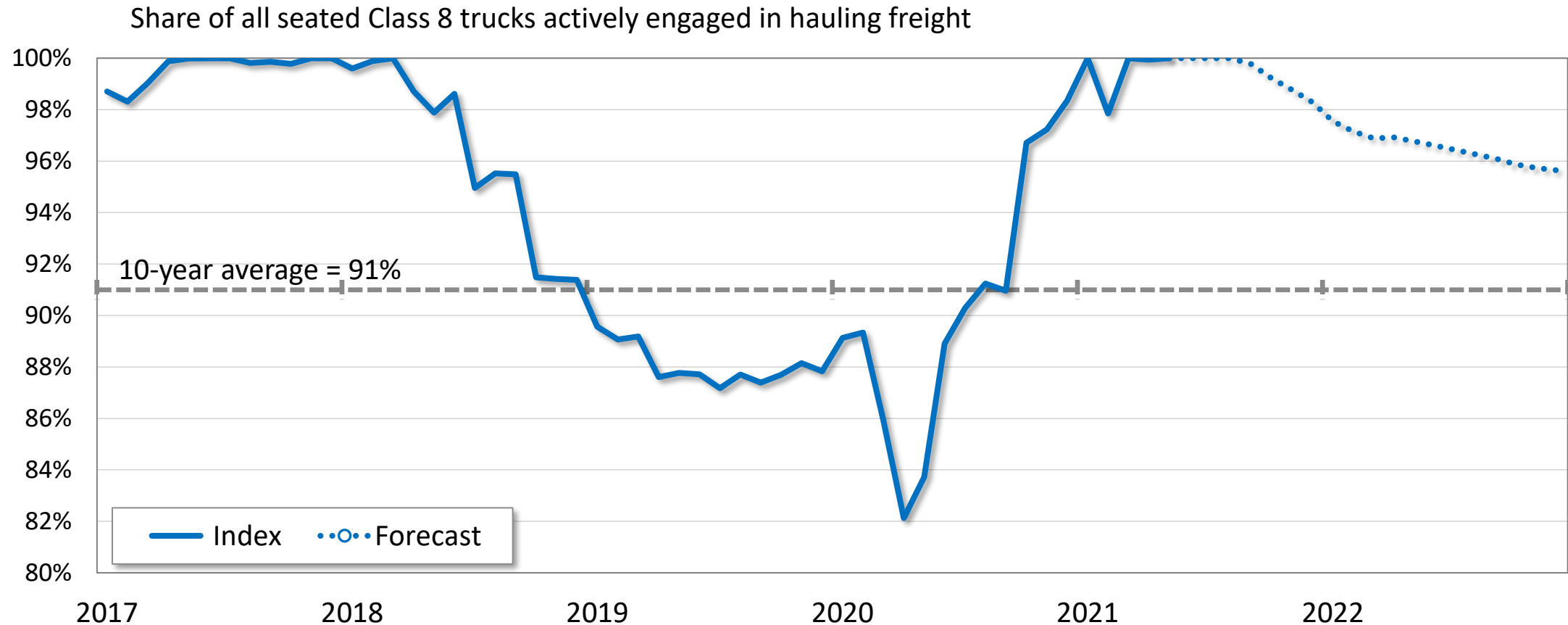


Bulk/Dump

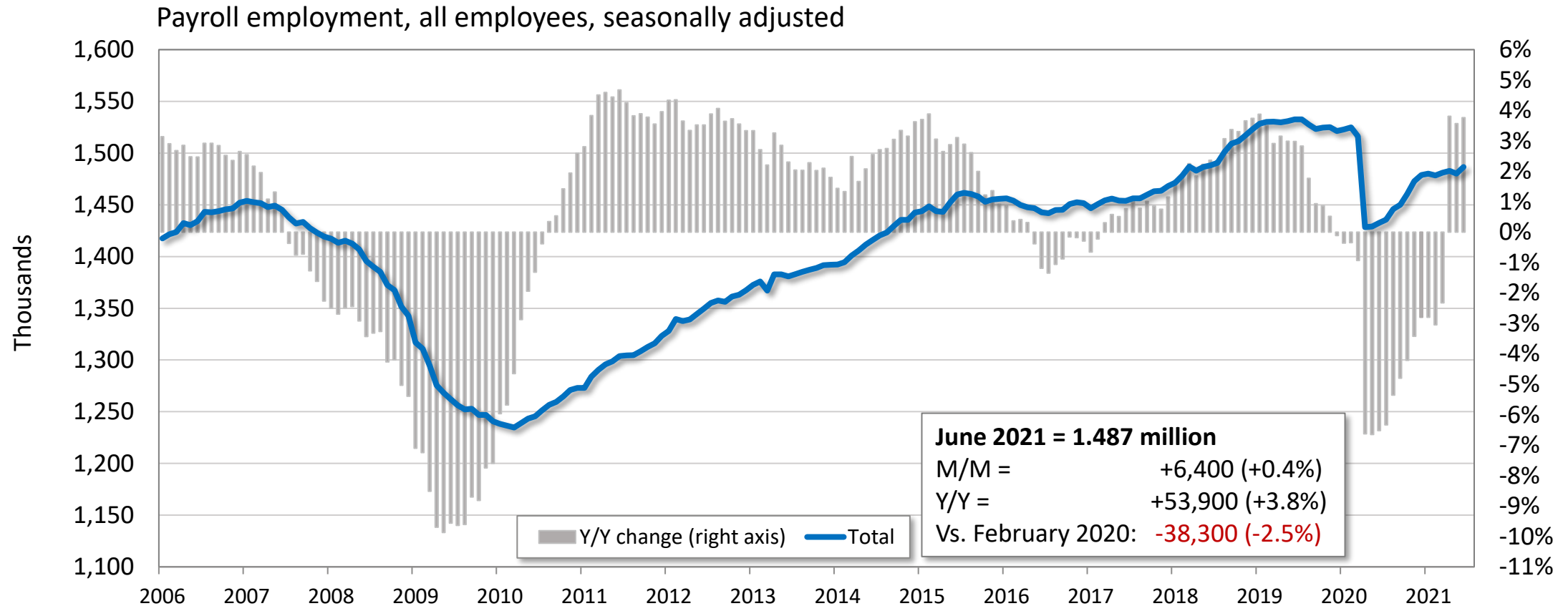
Millions, seasonally adjusted



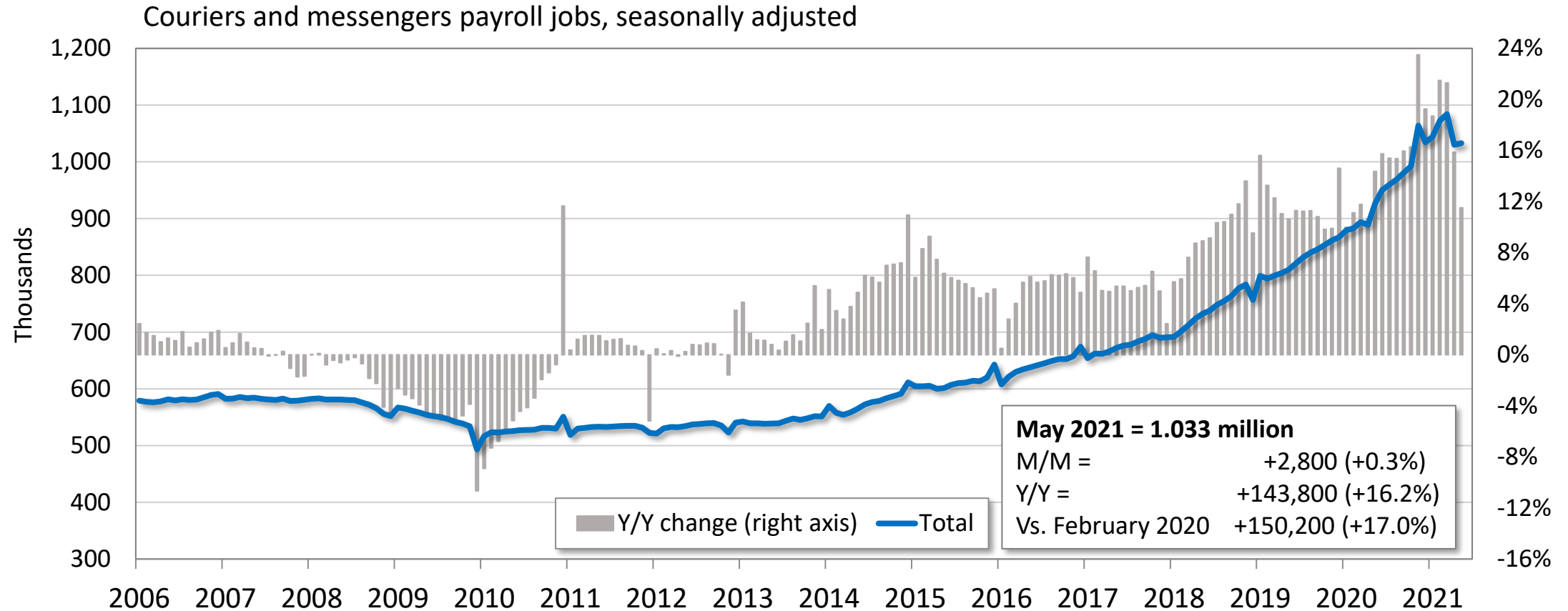
Active truck utilization



For-hire trucking jobs



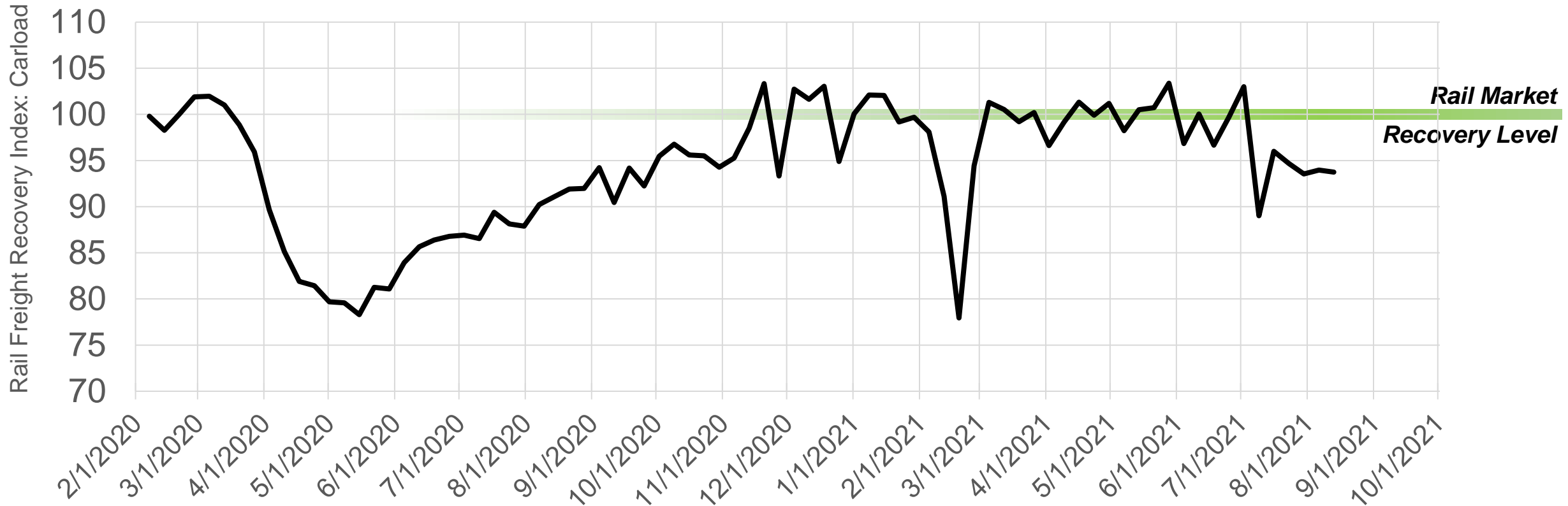
Local delivery jobs



Rail & Intermodal

COVID-19 Rail Freight Recovery Index

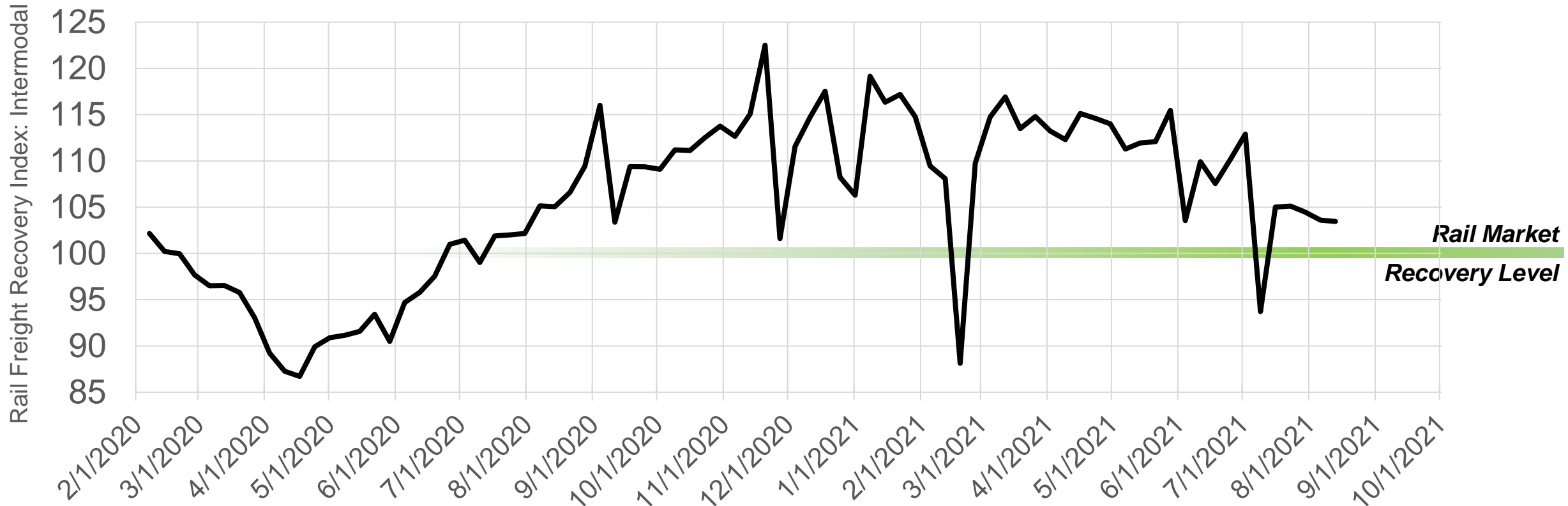
N.A. Carload (100 = Full recovery to pre-pandemic volumes)



Last Updated: 8/18/2021

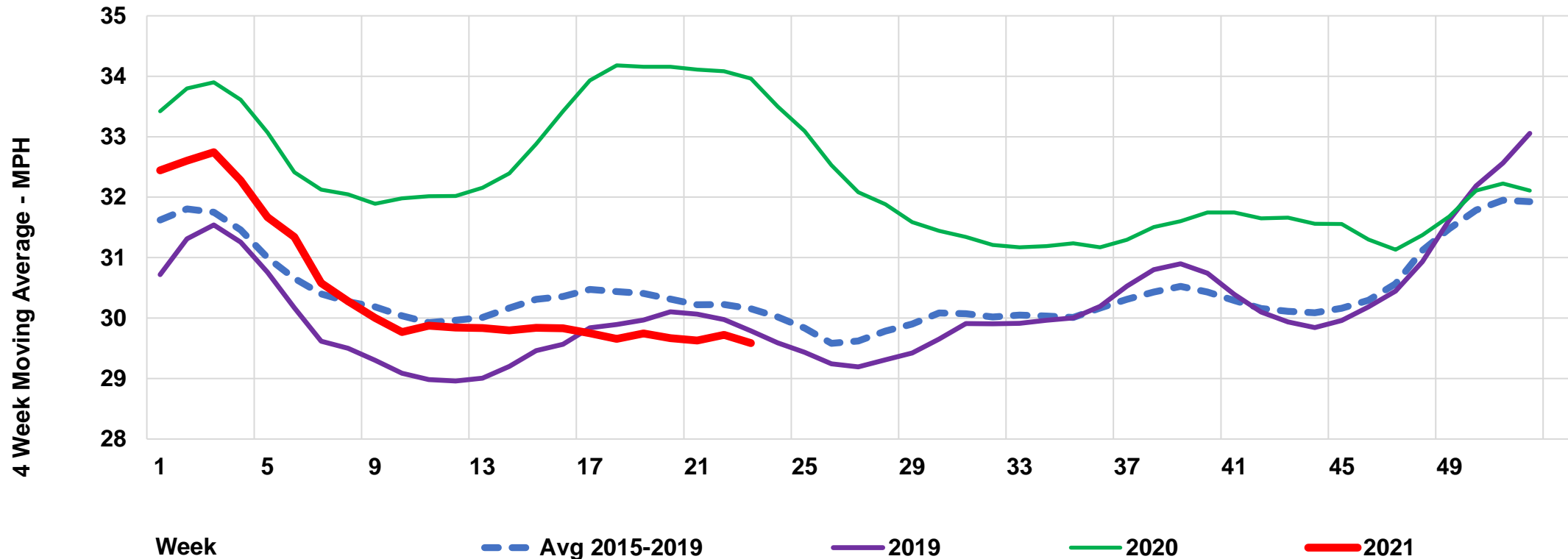
COVID-19 Rail Freight Recovery Index

N.A. Intermodal (100 = Full recovery to pre-pandemic volumes)



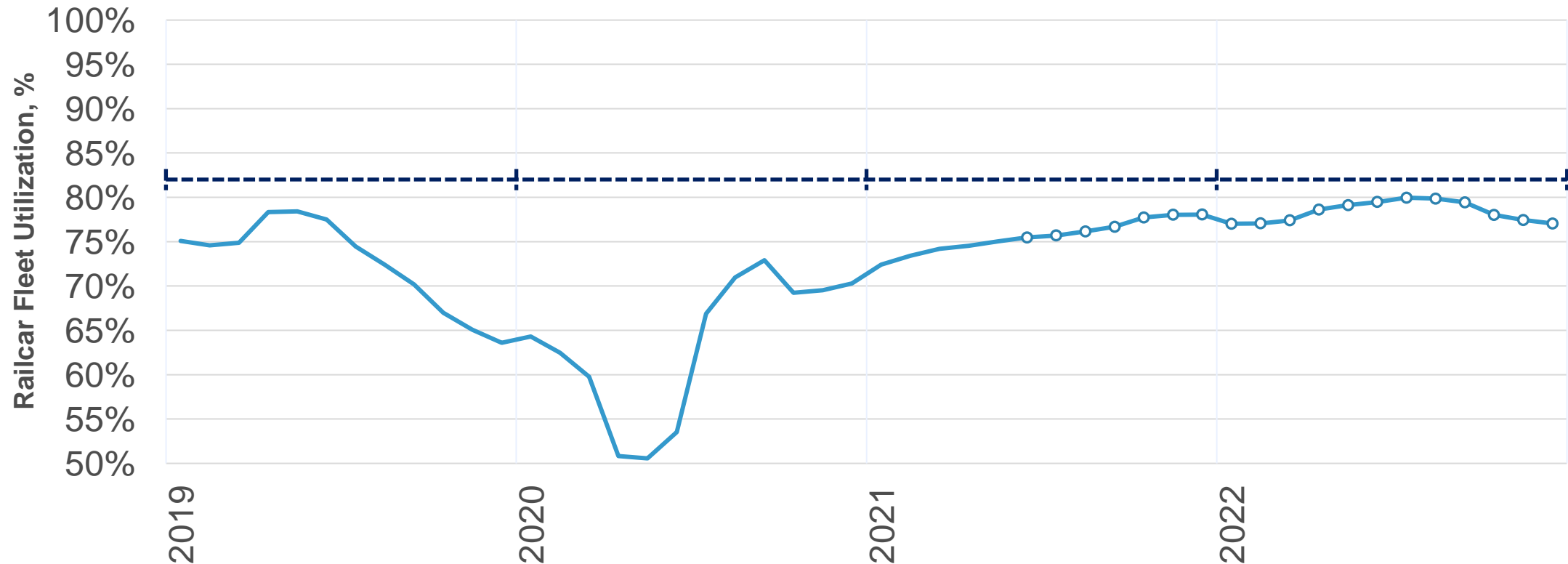
Last Updated: 8/18/2021

Railroad Service levels have hurt intermodal more than most commodities



Source: FTR, STB

Railcar utilization runs near long run average



Port Statistics and Analysis for North America

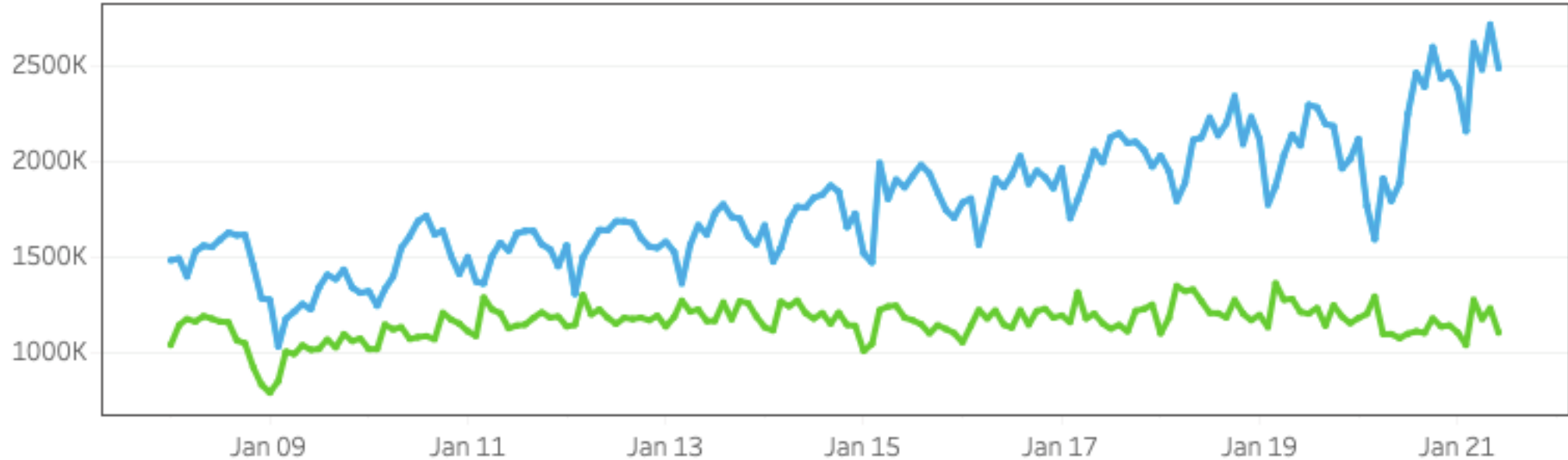
January 2008 to June 2021 | Results are shown as unadjusted TEUs



LEGEND

- Export
- Import
- Total

Export	Import	Total
1,100,610	2,487,392	3,588,002



Port Statistics and Analysis for Savannah, Georgia

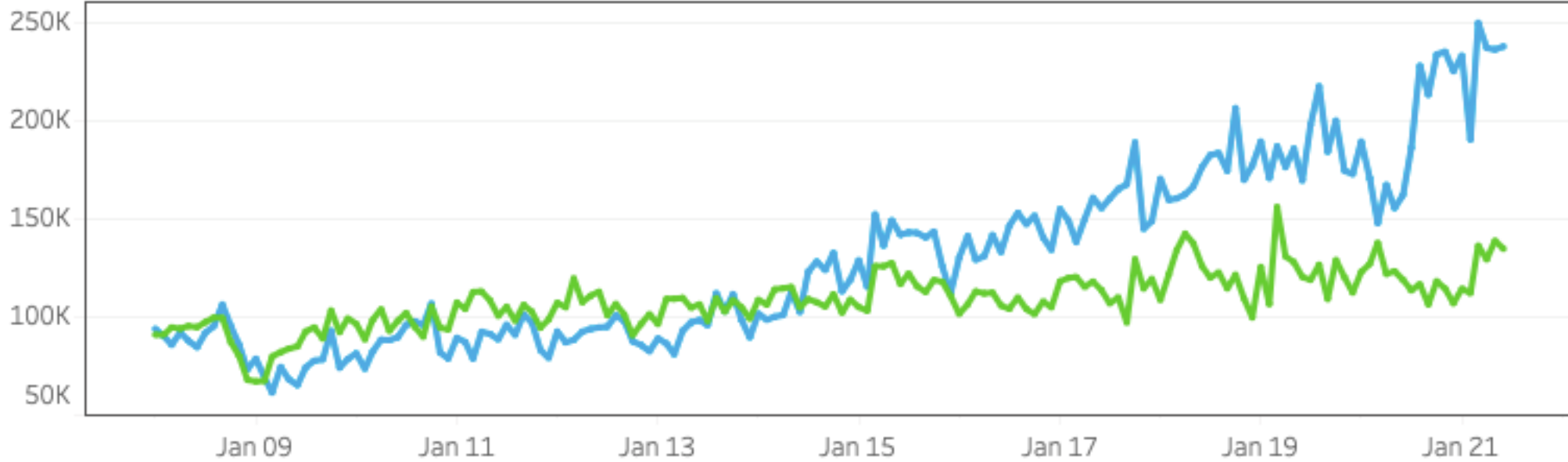
January 2008 to June 2021 | Results are shown as unadjusted TEUs



LEGEND

- Export
- Import
- Total

Export	Import	Total
134,008	237,280	371,287



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